

## SUBSCRIPTION ANNOUNCEMENT

### DBD Engineering Plc-Initial Public Offering (IPO)

DBD Engineering Plc. (“DBD”) is honored to publicly announce that DBD has received approval from the Securities and Exchange Regulator of Cambodia (SERC) on its Initial Public Offering (“IPO”) by Resolution No. 123/21 **ន.ម.ក/ស.ស.ក** dated 24<sup>th</sup> June 2021 to be listed on the Growth Board of Cambodia Securities Exchange (CSX). DBD, with assistance of SBI Royal Securities (“SBIR”) acting as the sole financial advisor and underwriter, would like to invite investors who wish to subscribe, to apply for the IPO subscription.

#### 1. Special Incentive for IPO Investors - Highest Guaranteed Dividend Yield

- Minimum guaranteed dividend of 5.5% p.a. for 3 years.
- It is the highest guaranteed dividend of all other IPOs to date and among all listed companies.
- This guaranteed dividend is eligible for all IPO investors.

#### 2. Summary of Offering

- Offering price per share: KHR 2,380 (~USD 0.584\*)
- Class of offered shares: Class A voting shares
- Type of Offering: Ordinary (voting) shares
- Total offered shares (up to 35%): 5,000,000 to 6,461,538 shares
- Total offering amount: KHR 11,900,000,000 (~USD 3 million) to KHR 15,378,460,440 (~ USD3.845 million)
- Minimum subscription: 100 shares, KHR 238,000 (~USD 58.433\*)

\* Official exchange rate by NBC on 19<sup>th</sup> July 2021: (5 days before subscription: KHR 4,073/USD)

#### 3. Subscription

##### A. Share Allotment Ratio:

No.	Investors	Allotment	Allotment Ratio (%)
1	ESOP investors	500,000 to 646,154 Shares	10%
2	Potential investors	3,400,000 Shares	52.62% to 68,00%
3	Other investors in subscription	1,100,000 to 2,415,538 Shares	22.00% to 37.38%
	<b>Total offered shares</b>	<b>5,000,000 to 6,461,538 shares</b>	<b>100.00%</b>

## B. Subscription Period and Venue

- **Date & Time:** 26 July – 18 August 2021 (8:00am to 5:00pm, Monday through Friday)
- **Subscription Venue**

Name	Address
SBI Royal Securities Plc	13Ath Floor, Prince Phnom Penh Tower, No. 445, Preah Monivong Blvd, Sangkat Boeung Pralit, Khan 7Makara, Phnom Penh Tel: (+855) 23 999 595 Website: <a href="http://www.sbiroyal.com">www.sbiroyal.com</a>
Acleda Securities Plc	5 <sup>th</sup> floor, ACLEDA Bank Plc. Headquarters, #61, Preah Monivong Blvd., Sangkat Srah Chork, Khan Daun Penh, Phnom Penh. Tel: (+855) 23 999 966 / 999 977, (+855) 15 900 239 Website: <a href="http://www.acledasecurities.com.kh">www.acledasecurities.com.kh</a>
Cana Securities Ltd	15th Floor, Canadia Tower, Sangkat. Wat Phnom, Khan Daun Penh, Phnom Penh Tel: (+855) 23 999 887,(+855) 81 836 136 Website: <a href="http://www.canasecurities.com.kh">www.canasecurities.com.kh</a>
Campu Securities Plc	No. 23, Kramuon Sar Avenue (St. 114), Campu Bank Building, 6th Floor, Sangkat Phsar Thmey II, Khan Daun Penh, Phnom Penh Tel: (+855) 23 998 860/ 70 998 860
Yuanta Securities (Cambodia) Plc.	4th Floor, Emerald Building, No. 64 (corner St. 178), Preah Norodom Blvd, Sangkat Chey Chumneah, Khan Daun Penh, Phnom Penh Tel: +855-23-860 800/+855-92-777 309 Website: <a href="http://www.yuantacambodia.com">www.yuantacambodia.com</a>
RHB Securities (Cambodia) Plc.	Lot 21, Level M, OHK Tower, Corner Street 110 & Street 93 Phnom Penh Tel: +855 23 969 161 Web: <a href="http://www.rhbgroup.com.kh">www.rhbgroup.com.kh</a>

## C. Procedure:

- Investors shall have a Trading Account at any securities firms licensed by the SERC.
- Investors shall fill in the Subscription Application Form.
- Investors shall deposit 100% (Except for ESOP shares) of the subscription amount to DBD's Subscription Account as stated below:
  - Account Name: DBD ENGINEERING PLC - Subscription Account
  - Account Number: 00010407665445 (KHR); 00010407665434 (USD)
  - Bank Name: ACLEDA Bank Plc
  - Swift Code: ACLBKHPP

## 4. Announcement of Subscription Result

DBD, with assistance of SBIR, will notify investors of the subscription result after the subscription obtains approval from SERC.

**For further information about the subscription process, please kindly contact:**

Name of Company	Contact Person	Email	Contact Number
SBI Royal Securities Plc.	Ms. Pann Roth Kunthea	<a href="mailto:rpann@sbiroyal.com">rpann@sbiroyal.com</a>	(+855) 78 777 064
	Ms. Men Vorleak	<a href="mailto:vmen@sbiroyal.com">vmen@sbiroyal.com</a>	(+855) 12 825 281

#### **5. Disclosure Document**

<b>Disclosure Document and Subscription Form</b>	
Soft Copy by: <a href="http://www.dbdengineering.com">www.dbdengineering.com</a> <a href="http://www.sbiroyal.com">www.sbiroyal.com</a>	Hard copy by: 13Ath Floor, Prince Phnom Penh Tower, No. 445, Preah Monivong Blvd, Sangkat Boeung Pralit, Khan 7Makara, Phnom Penh Tel: (+855) 23 999 595